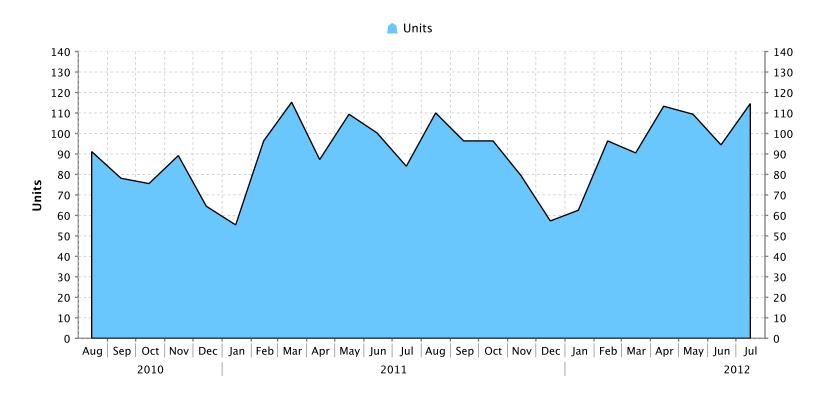
# Nanaimo as at July 31, 2012

## **Cumulative Residential Average Single Family Sale Price**



NOTE: Figures are based on a "rolling total" from the past 12 months – i.e. 12 months to date instead of the calendar "year to date".

## **Single Family Units Reported Sold**



# **Comparative Activity by Property Type**

|                           |              | <b>Current Month</b> |          | 12 Months to Date |               |          |  |  |
|---------------------------|--------------|----------------------|----------|-------------------|---------------|----------|--|--|
|                           | This Year    | Last Year            | % Change | This Year         | Last Year     | % Change |  |  |
| Lots                      |              |                      |          |                   |               |          |  |  |
| Units Listed              | 47           | 12                   | 292%     | 212               | 221           | -4%      |  |  |
| Units Reported Sold       | 4            | 8                    | -50%     | 63                | 81            | -22%     |  |  |
| Sell/List Ratio           | 9%           | 67%                  |          | 30%               | 37%           |          |  |  |
| Reported Sales Dollars    | \$590,000    | \$1,105,100          | -47%     | \$9,670,638       | \$13,048,560  | -26%     |  |  |
| Average Sell Price / Unit | \$147,500    | \$138,138            | 7%       | \$153,502         | \$161,093     | -5%      |  |  |
| Median Sell Price         | \$143,000    |                      |          | \$148,250         |               |          |  |  |
| Sell Price / List Price   | 95%          | 95%                  |          | 94%               | 94%           |          |  |  |
| Days to Sell              | 26           | 33                   | -21%     | 102               | 78            | 32%      |  |  |
| Active Listings           | 134          | 100                  |          |                   |               |          |  |  |
| Single Family             |              |                      |          |                   |               |          |  |  |
| Units Listed              | 213          | 224                  | -5%      | 2,294             | 2,312         | -1%      |  |  |
| Units Reported Sold       | 114          | 84                   | 36%      | 1,116             | 1,043         | 7%       |  |  |
| Sell/List Ratio           | 54%          | 38%                  |          | 49%               | 45%           |          |  |  |
| Reported Sales Dollars    | \$41,040,825 | \$29,742,451         | 38%      | \$398,238,418     | \$375,053,206 | 6%       |  |  |
| Average Sell Price / Unit | \$360,007    | \$354,077            | 2%       | \$356,844         | \$359,591     | -1%      |  |  |
| Median Sell Price         | \$335,000    |                      |          | \$346,000         |               |          |  |  |
| Sell Price / List Price   | 95%          | 95%                  |          | 95%               | 95%           |          |  |  |
| Days to Sell              | 49           | 50                   | -1%      | 54                | 57            | -5%      |  |  |
| Active Listings           | 680          | 724                  |          |                   |               |          |  |  |
| Condos (Apt)              |              |                      |          |                   |               |          |  |  |
| Units Listed              | 39           | 50                   | -22%     | 653               | 641           | 2%       |  |  |
| Units Reported Sold       | 26           | 17                   | 53%      | 207               | 219           | -5%      |  |  |
| Sell/List Ratio           | 67%          | 34%                  |          | 32%               | 34%           |          |  |  |
| Reported Sales Dollars    | \$5,304,418  | \$3,587,779          | 48%      | \$43,484,901      | \$48,528,682  | -10%     |  |  |
| Average Sell Price / Unit | \$204,016    | \$211,046            | -3%      | \$210,072         | \$221,592     | -5%      |  |  |
| Median Sell Price         | \$195,000    |                      |          | \$204,450         |               |          |  |  |
| Sell Price / List Price   | 94%          | 96%                  |          | 93%               | 94%           |          |  |  |
| Days to Sell              | 71           | 57                   | 24%      | 84                | 85            | -0%      |  |  |
| Active Listings           | 252          | 221                  |          |                   |               |          |  |  |
| Condos (Patio)            |              |                      |          |                   |               |          |  |  |
| Units Listed              | 8            | 9                    | -11%     | 114               | 102           | 12%      |  |  |
| Units Reported Sold       | 7            | 3                    | 133%     | 61                | 47            | 30%      |  |  |
| Sell/List Ratio           | 88%          | 33%                  |          | 54%               | 46%           |          |  |  |
| Reported Sales Dollars    | \$1,886,250  | \$733,353            | 157%     | \$15,701,566      | \$12,952,253  | 21%      |  |  |
| Average Sell Price / Unit | \$269,464    | \$244,451            | 10%      | \$257,403         | \$275,580     | -7%      |  |  |
| Median Sell Price         | \$240,625    |                      |          | \$266,500         |               |          |  |  |
| Sell Price / List Price   | 95%          | 91%                  |          | 96%               | 96%           |          |  |  |
| Days to Sell              | 66           | 202                  | -67%     | 83                | 80            | 4%       |  |  |
| Active Listings           | 31           | 29                   |          |                   |               |          |  |  |
| Condos (Twnhse)           |              |                      |          |                   |               |          |  |  |
| Units Listed              | 20           | 33                   | -39%     | 431               | 472           | -9%      |  |  |
| Units Reported Sold       | 8            | 9                    | -11%     | 160               | 156           | 3%       |  |  |
| Sell/List Ratio           | 40%          | 27%                  |          | 37%               | 33%           |          |  |  |
| Reported Sales Dollars    | \$1,956,900  | \$2,243,700          | -13%     | \$40,503,749      | \$40,465,521  | 0%       |  |  |
| Average Sell Price / Unit | \$244,612    | \$249,300            | -2%      | \$253,148         | \$259,394     | -2%      |  |  |
| Median Sell Price         | \$244,900    |                      |          | \$232,000         |               |          |  |  |
| Sell Price / List Price   | 95%          | 96%                  |          | 96%               | 102%          |          |  |  |
| Days to Sell              | 71           | 55                   | 30%      | 73                | 65            | 12%      |  |  |
| Active Listings           | 135          | 171                  |          |                   |               |          |  |  |

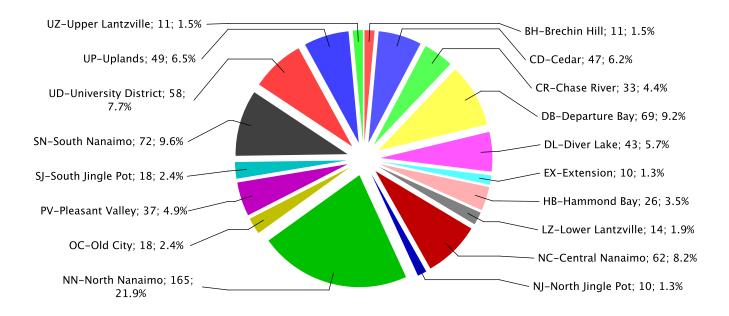
**PLEASE NOTE: SINGLE FAMILY** property does NOT INCLUDE acreage with house, condominiums, duplex/triplex, mobile homes/on pad, single family waterfront or single family strata. **LOTS** do NOT INCLUDE acreage or waterfront acreage.

## **MLS® Single Family Sales Analysis**

Unconditional Sales from January 1 to Jul 31, 2012

|                        | 0-<br>150,000 | 150,001-<br>200,000 | 200,001-<br>250,000 | 250,001-<br>300,000 | 300,001-<br>350,000 | 350,001-<br>400,000 | 400,001-<br>450,000 | 450,001-<br>500,000 | 500,001-<br>600,000 | 600,001-<br>700,000 | 700,001-<br>800,000 | 800,001-<br>900,000 | 900,001-<br>1 Mil | OVER<br>1 Mil | Total |
|------------------------|---------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|-------------------|---------------|-------|
| BH-Brechin Hill        | 0             | 0                   | 4                   | 3                   | 3                   | 1                   | 0                   | 0                   | 0                   | 0                   | 0                   | 0                   | 0                 | 0             | 11    |
| CD-Cedar               | 2             | 0                   | 2                   | 4                   | 13                  | 7                   | 5                   | 5                   | 6                   | 0                   | 1                   | 1                   | 0                 | 1             | 47    |
| CR-Chase River         | 0             | 0                   | 2                   | 8                   | 8                   | 5                   | 7                   | 3                   | 0                   | 0                   | 0                   | 0                   | 0                 | 0             | 33    |
| DB-Departure Bay       | 0             | 0                   | 5                   | 13                  | 25                  | 15                  | 3                   | 4                   | 0                   | 2                   | 0                   | 1                   | 0                 | 1             | 69    |
| DL-Diver Lake          | 0             | 1                   | 2                   | 12                  | 13                  | 10                  | 3                   | 2                   | 0                   | 0                   | 0                   | 0                   | 0                 | 0             | 43    |
| EX-Extension           | 0             | 0                   | 3                   | 1                   | 1                   | 2                   | 1                   | 0                   | 1                   | 1                   | 0                   | 0                   | 0                 | 0             | 10    |
| HB-Hammond Bay         | 0             | 3                   | 0                   | 1                   | 4                   | 5                   | 5                   | 4                   | 3                   | 0                   | 0                   | 0                   | 1                 | 0             | 26    |
| LZ-Lower Lantzville    | 0             | 0                   | 0                   | 2                   | 1                   | 6                   | 2                   | 1                   | 0                   | 2                   | 0                   | 0                   | 0                 | 0             | 14    |
| NC-Central Nanaimo     | 1             | 1                   | 20                  | 22                  | 14                  | 4                   | 0                   | 0                   | 0                   | 0                   | 0                   | 0                   | 0                 | 0             | 62    |
| NJ-North Jingle Pot    | 0             | 0                   | 0                   | 1                   | 1                   | 1                   | 1                   | 2                   | 3                   | 0                   | 1                   | 0                   | 0                 | 0             | 10    |
| NN-North Nanaimo       | 0             | 0                   | 3                   | 4                   | 24                  | 45                  | 31                  | 24                  | 20                  | 8                   | 3                   | 0                   | 3                 | 0             | 165   |
| OC-Old City            | 2             | 2                   | 1                   | 3                   | 5                   | 4                   | 0                   | 1                   | 0                   | 0                   | 0                   | 0                   | 0                 | 0             | 18    |
| PV-Pleasant Valley     | 0             | 2                   | 0                   | 3                   | 15                  | 7                   | 8                   | 1                   | 0                   | 0                   | 1                   | 0                   | 0                 | 0             | 37    |
| SJ-South Jingle Pot    | 0             | 0                   | 0                   | 2                   | 2                   | 2                   | 5                   | 5                   | 1                   | 1                   | 0                   | 0                   | 0                 | 0             | 18    |
| SN-South Nanaimo       | 1             | 6                   | 16                  | 20                  | 13                  | 11                  | 5                   | 0                   | 0                   | 0                   | 0                   | 0                   | 0                 | 0             | 72    |
| UD-University District | 0             | 4                   | 11                  | 10                  | 9                   | 6                   | 13                  | 3                   | 2                   | 0                   | 0                   | 0                   | 0                 | 0             | 58    |
| UP-Uplands             | 0             | 0                   | 2                   | 16                  | 10                  | 10                  | 6                   | 3                   | 0                   | 0                   | 1                   | 0                   | 1                 | 0             | 49    |
| UZ-Upper Lantzville    | 0             | 1                   | 1                   | 0                   | 1                   | 4                   | 2                   | 0                   | 2                   | 0                   | 0                   | 0                   | 0                 | 0             | 11    |
| Zone 4 TOTALS          | 6             | 20                  | 72                  | 125                 | 162                 | 145                 | 97                  | 58                  | 38                  | 14                  | 7                   | 2                   | 5                 | 2             | 753   |

#### Nanaimo - Single Family Sales by Subarea



Total Unconditional Sales January 1 to July 31, 2012 = 753

## **GABRIOLA ISLAND**

#### **Comparative Activity by Property Type**

|                           | <b>Current Month</b> |             |          | 1           | 2 Months to Dat | æ        |
|---------------------------|----------------------|-------------|----------|-------------|-----------------|----------|
|                           | This Year            | Last Year   | % Change | This Year   | Last Year       | % Change |
| Lots                      |                      |             |          |             |                 |          |
| Units Listed              | 4                    | 7           | -43%     | 42          | 34              | 24%      |
| Units Reported Sold       | 0                    | 2           | -100%    | 11          | 12              | -8%      |
| Sell/List Ratio           | 0%                   | 29%         |          | 26%         | 35%             |          |
| Reported Sales Dollars    | \$0                  | \$210,000   | -100%    | \$1,100,500 | \$1,372,000     | -20%     |
| Average Sell Price / Unit |                      | \$105,000   |          | \$100,045   | \$114,333       | -12%     |
| Median Sell Price         |                      |             |          | \$96,750    |                 |          |
| Sell Price / List Price   |                      | 79%         |          | 91%         | 89%             |          |
| Days to Sell              |                      | 124         |          | 107         | 98              | 9%       |
| Active Listings           | 36                   | 24          |          |             |                 |          |
| Single Family             |                      |             |          |             |                 |          |
| Units Listed              | 14                   | 11          | 27%      | 111         | 94              | 18%      |
| Units Reported Sold       | 5                    | 4           | 25%      | 32          | 33              | -3%      |
| Sell/List Ratio           | 36%                  | 36%         |          | 29%         | 35%             |          |
| Reported Sales Dollars    | \$1,487,000          | \$1,446,460 | 3%       | \$9,739,849 | \$10,636,060    | -8%      |
| Average Sell Price / Unit | \$297,400            | \$361,615   | -18%     | \$304,370   | \$322,305       | -6%      |
| Median Sell Price         | \$322,500            |             |          | \$319,000   |                 |          |
| Sell Price / List Price   | 96%                  | 93%         |          | 95%         | 94%             |          |
| Days to Sell              | 63                   | 36          | 72%      | 104         | 92              | 14%      |
| Active Listings           | 71                   | 49          |          |             |                 |          |

**PLEASE NOTE: SINGLE FAMILY** property does NOT INCLUDE acreage with house, condominiums, duplex/triplex, mobile homes/on pad, single family waterfront or single family strata. **LOTS** do NOT INCLUDE acreage or waterfront acreage.

#### **Cumulative Residential Average Single Family Sale Price**

